



THE ROTARY FOUNDATION

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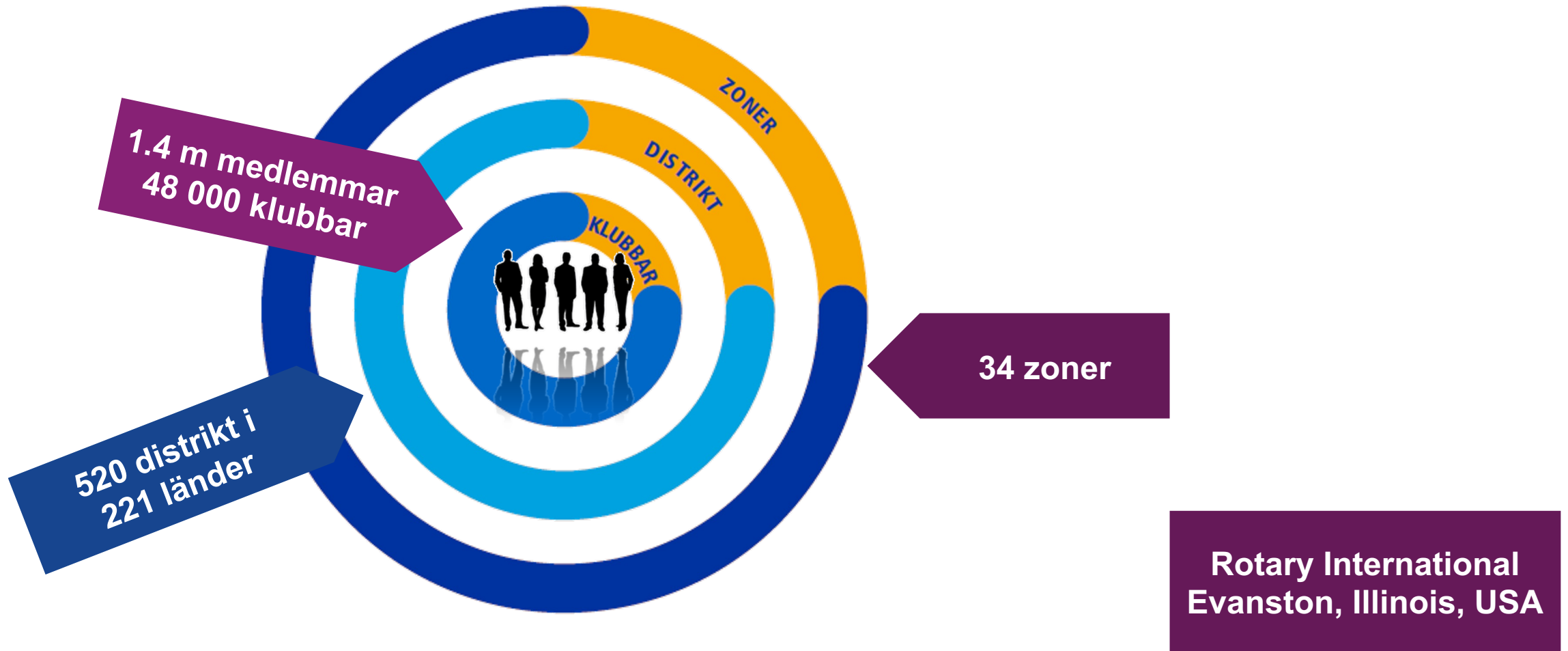
Rotary Foundation och Rädda Östersjön

2022-11-16

”Vad Rotary än betyder för oss,
så kommer organisationen att bli
känd i världen för de resultat den
åstadkommer.”

Paul Harris, 1914

ORGANISATION - ROTARY



ACTION PLAN *(Vision Statement)*

A background image showing the backs of several children's heads as they look towards a screen. The image is dimly lit, with the screen area being the primary light source.

VI SER EN VÄRLD DÄR MÄNNISKOR
GÅR SAMMAN FÖR ATT
GEMENSAMT **SKAPA VARAKTIG**
FÖRÄNDRING I ALLA LÄNDER, I VÅRA
LOKALA SAMHÄLLEN OCH ÄVEN HOS OSS SJÄLVA.



HJÄLPPROJEKT

Finansiering och resurser



Donate

Donating to Rotary means clean water and sanitation, economic growth, and new opportunities. Your financial help makes all the difference in the lives of people in areas that were once ravaged by diseases like polio. Eco-friendly projects, disaster relief, and new opportunities. Your financial help makes all the difference.



Give where the need is greatest

When you give to The Rotary Foundation, you support service projects - projects that promote peace, and improve the lives of people in need.

DONATE

Donate

All fields are required unless marked *optional*.

Choose what you would like to support

Featured Causes | Areas of Focus | Endowment | Global 

Contributions to these featured causes are eligible for Paul Harris Fellow recognition.



Annual Fund-SHARE

[Learn more](#)



Polio Fund

[Learn more](#)



World Fund

[Learn more](#)



Disaster Response Fund

[Learn more](#)

ANNUAL FUND – ÅRLIGA FONDEN



Huvudsaklig finansieringskälla för bidragsprojekt och program.

Den del som går i retur till distrikten används till delfinansierade projekt och donationer.

Den del som går till World fund används till projekt och program.



GRANT TYPES

- Polio Plus
- **District Grant**
- **Global Grant**
- Disaster Response Grant
- Programs of Scale Grants
- Rotary Peace Fellowships

Grant – bidragsprojekt

DISTRICT GRANT



Donation is invested for 3 years; growth supports Foundation operations.



SPENDING DECISIONS SHARED

World Fund
(Trustee discretion)



GLOBAL GRANTS AND PROGRAMS*

District Designated Funds (DDF)
(District discretion)



DISTRICT GRANTS

GLOBAL GRANTS

*Includes PolioPlus, Rotary Peace Centers, other districts, and the Endowment Fund (areas of focus)

- Småskaliga humanitära projekt
- Klubbinsats minst lika stor som ansökt bidrag.
- Delfinansiering via District Designated Fund (DDF)
- Ansökan och rapport till distriktet

GLOBAL GRANT

- Större humanitärt projekt, hållbart och med ett mätbart resultat.
- Ska täcka ett eller fler fokusområden.
- Projekt som rotaryklubb genomför i samverkan med lokal rotaryklubb
- Rotary Action Groups och distriktet kan vara med och stötta.



PEACEBUILDING AND
CONFLICT PREVENTION



DISEASE PREVENTION
AND TREATMENT



WATER, SANITATION,
AND HYGIENE



MATERNAL AND
CHILD HEALTH



BASIC EDUCATION
AND LITERACY



COMMUNITY ECONOMIC
DEVELOPMENT



ENVIRONMENT



GLOBAL GRANT - QUALIFICATION

- Distrikt och klubbar i distrikt som ansöker behöver vara kvalificerade, görs en gång per år.
- Klubben behöver vara med på ett Global Grant management seminarium som distriktet håller.



CLUB QUALIFICATION MEMORANDUM OF UNDERSTANDING

THE ROTARY FOUNDATION

1. Club Qualification
2. Club Officer Responsibilities
3. Financial Management Plan
4. Bank Account Requirements
5. Report on Use of Grant Funds
6. Document Retention
7. Reporting Misuse of Grant Funds

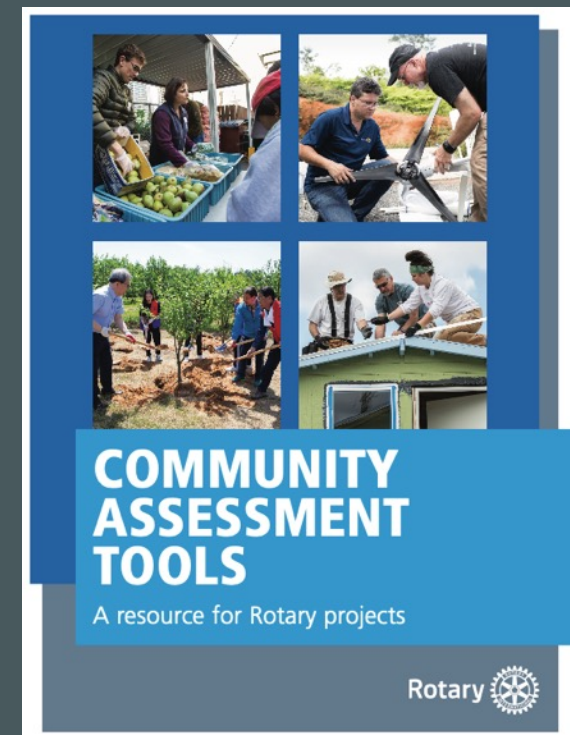
1. Club Qualification

To participate in Rotary Foundation grants, the club must agree to implement the financial and stewardship requirements in this memorandum of understanding (MOU) provided by The Rotary Foundation (TRF) and to send at least one club member to the district's grant management seminar each year. The district may also establish additional requirements for club qualification and/or require its clubs to be qualified in order to participate in district grants. By completing these requirements, the club becomes qualified and eligible to participate in Rotary grants.



COMMUNITY ASSESSMENT

- En Community Assessment – lämnas in med ansökan.
- Görs via möten på plats, intervjuer, fokusgrupper
- Tydliggör behovet och stärker projektets målbild
- Skapar värdefulla relationer med och delaktighet av invånarna i samhället där projektet ska utföras



Community Assessment - samhällsbedömning

GLOBAL GRANT



Projektbudget på minst USD 30 000

- Bidrag från lokal rotaryklubb
- Bidrag från internationell klubb, minst 15 %
- DDF från lokalt och internationella distrikt
- World Fund matchar bidrag från DDF med 80%

FINANSIERING AV PROJEKTET

World Fund matchar
DDF donation med 80%



Bidrag från lokal klubb

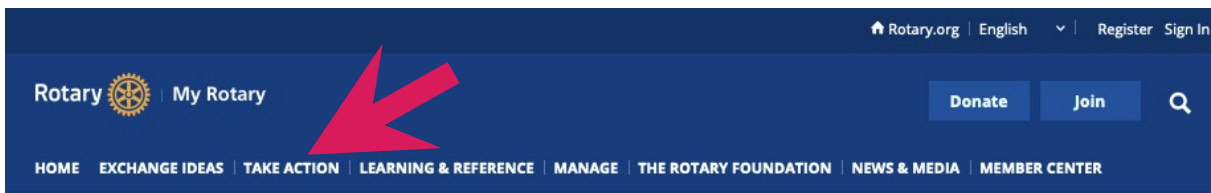
Bidrag från internationell klubb

Bidrag från lokalt distrikt DDF

Bidrag från internationellt distrikt DDF

Bidrag från ytterligare distrikts DDF

Bidrag från annan organisation alt.
företag som inte är del av projektet



Project Lifecycle Resources



From planning and supporting your effort to promoting and evaluating its impact, these resources can help ensure success throughout the lifecycle of your project:

Planning & organizing

Well-planned service projects are more likely to have a strong impact and create effective and transparent communication between your community and club. Every community has its own unique assets and concerns. [Learn about Rotary's six causes](#) to help address some of the world's most critical needs.

Leverage your district's local expertise

Many districts maintain networks of local experts (district resource network) with technical and project-planning expertise. Download our [infographic](#) to take the first step to planning sustainable, successful projects and grants. [Ask your district international service chair](#) to help you get in touch with them early in the planning process and how to [connect with resources to improve projects and global grants](#). Your district or regional experts can serve as advisors to help your club:

- Align a project with Rotary's areas of focus
- Obtain assistance with project design/planning and implementation
- Learn about the global grant process
- Conduct a community assessment
- Identify international partners
- Secure funding
- Ensure the sustainability of the project
- Establish measurement and evaluation benchmarks

You can also identify local and international experts from the Rotary family through your district's resource network, [Rotary Action Groups](#), or the [TRF Cadre of Technical Advisors](#). [Learn more](#) about the support each of these groups can offer your clubs. [Read how clubs can leverage member expertise to plan more](#)

What do you want to do?

I want to...



HJÄLPPROJEKT

Inspiration och information gällande
hjälpprojekt på rotary.org



global_grant_calculator_en-2

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Please list all financing and indicate Cash or District Designated Fund (DDF) amounts.

Global Grant Financing Planner

| | Application # | GG2012345 | Project Country | Utopia |
|--|---------------|------------------------------------|------------------------------|-----------------|
| | DDF (USD) | Cash Direct to Project (Equiv USD) | Cash through TRF (Equiv USD) | |
| | | | Project Cash | 5% Total to TRF |

1. Host Rotary Clubs/Districts

| | DDF (USD) | Cash Direct to Project (Equiv USD) | Project Cash | 5% | Total to TRF |
|---------------------------------|-----------|------------------------------------|--------------|------|---------------|
| District 1234 | \$ 5 000 | \$ - | \$ - | \$ - | \$ - |
| Rotary Club of ABC | | 2 000 | | | |
| Rotary Club of DEF | | | 3 000 | 150 | 3 150 |
| | | | | | |
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| | | | | | |
| Total Host Contributions | \$ 5 000 | \$ 2 000 | \$ 3 000 | | \$ 10 000 22% |

2. International Rotary Clubs/Districts

| | DDF (USD) | Cash Direct to Project (Equiv USD) | Project Cash | 5% | Total to TRF |
|--|-----------|------------------------------------|--------------|------|--|
| District 5678 | \$ 20 000 | \$ - | \$ - | \$ - | \$ - |
| District 6789 (Cash) | | 5 000 | | | |
| Rotary Club of UVW | | 5 000 | | | |
| Rotary Club of XYZ | | | 5 000 | 250 | 5 250 |
| | | | | | |
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| Total International Contributions | \$ 20 000 | \$ 10 000 | \$ 5 000 | | \$ 35 000 78% ¹ |
| | \$ 25 000 | \$ 12 000 | \$ 8 000 | | Total Rotarian Contributions \$ 45 000 100% |

3. TRF World Fund match (80% of DDF) \$ 20 000

4. Endowed/Directed Gift # T12345 \$ 10 000 (5% NA)

Total Global Grant Funding \$ 75 000³

5. Other donors (unmatched)

| | DDF (USD) | Cash Direct to Project (Equiv USD) | Project Cash | 5% | Total to TRF |
|--|-----------|------------------------------------|--------------|------|------------------------|
| MNO Foundation | \$ 2 000 | \$ - | \$ - | \$ - | \$ - |
| PQR Corporation | | 5 000 | | 250 | 5 250 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total Project Funding (must be equal to budget) | | | | | \$ 82 000 ⁴ |

Ensure that all figures are whole numbers

¹ Contributions from the international partner must be a minimum of 15%.

² (80% of DDF, 0% of Cash) There is no minimum World Fund match. Maximum World Fund match is \$400,000.

³ Total funding must be at least \$30,000

⁴ Please identify the source(s) of other funding.
Non-Rotarian contributions may not come from a cooperating organization or a beneficiary of the project.
Contributions from individual Rotarians should be entered in the application under the Club's name.



GLOBAL GRANT APPLICATION TEMPLATE

The following pages outline the questions you will be asked on the online global grant application. You can use this document for planning purposes. Find the actual grant application at www.rotary.org/grants.

Step 1: Basic information

What's the name of your project?

What type of project are you planning? (humanitarian project, vocational training, scholarship)

All global grants support activities within Rotary's areas of focus.

Select the primary host and international contacts for this project.

The primary host contact lives in the country where the project, training, or study will take place. The primary international contact lives in another country. Both contacts will be responsible for all grant-related correspondence and reporting to The Rotary Foundation.

Step 2: Committee members

The committee will include at least three members from the host sponsor and three members from the international sponsor.

Who will serve on the grant's host committee?

Who will serve on the grant's international committee?

Do any of these committee members have potential conflicts of interest? If so, please briefly explain.

A conflict of interest is a relationship through which an individual involved in a program grant or award causes benefit for such individual or such individual's family, acquaintances, business interests, or an organization in which such individual is a trustee, director, or officer.



PROJEKT BLIR TILL GLOBAL GRANT

Hitta lokal alt. internationell klubb

Community Assessment

Global Grantansökan "template" och online

Stöd från Distrikt, TRF CADRE och RAG – Rotary Action Group

Kontakta en Rotary-aktionsgrupp för att:

- Få expertråd om hur du planerar och genomför serviceprojekt, inklusive de som finansieras av Rotary Foundations distriktsbidrag och globala bidrag
- Få kontakt med potentiella projektpartners, både inom och utanför Rotary
- Få hjälp med att samla in pengar och få resurser till projekt

ROTARY ACTION GROUPS

Rotarys aktionsgrupper, fokuserar på specifika områden för hjälpinsatser.



Cadre medlemmar kan hjälpa ditt projekt genom att:

- Tillhandahålla projektplaneringsråd och implementeringsvägledning
- Utforma samhällsbedömningar
- Integrera hållbarhetsaspekter i projekt
- Upprättande av övervaknings- och utvärderingsplaner
- Svara på frågor om Rotarys fokusområden
- Tillhandahålla bästa praxis för ekonomisk förvaltning

TRF CADRE

TRF Cadre's uppdrag är att stärka effekten av Rotarys Global Grantsprojekt genom att hjälpa Rotarymedlemmar att planera projekt och säkra stiftelsen fondering.

Certifierade av The Rotary Foundation



WORK WITH ROTARY EXPERTS

Consult a Rotary expert for assistance with your service project. Connect with members of **The Rotary Foundation Cadre of Technical Advisers** and **Rotary Action Groups** through your **District Resource Network**. Each group of Rotary experts can help your project succeed. Find out more about what each group offers.

CADRE OF TECHNICAL ADVISERS

WHO THEY ARE

Cadre members are Rotarians around the world who have professional experience and expertise in Rotary's areas of focus or financial auditing. Cadre members receive online and in-person training from Foundation staff and guidance and oversight from Rotary staff and Cadre leadership.

HOW THEY CAN HELP

- ▶ Advising Rotary members who are planning or working on Rotary Foundation grant projects, especially on topics like community assessments, sustainability, and financial management.
- ▶ Establishing monitoring and evaluation plans that safeguard Foundation funds, reviewing global grant applications, and evaluating projects on behalf of The Rotary Foundation Board of Trustees.

ROTARY ACTION GROUPS

Rotary Action Groups are independent, Rotary-affiliated organizations whose members have expertise in a particular subject that may include or relate to one of Rotary's areas of focus.

- ▶ Advising about how to conduct community assessments.
- ▶ Making recommendations about how to involve community stakeholders.
- ▶ Giving advice about preparing a project plan and budget.
- ▶ Guiding the creation of a monitoring and evaluation plan.
- ▶ Offering direction on identifying partners and funding resources.
- ▶ Gathering and distributing resources and the best practices on a specific topic.

DISTRICT INTERNATIONAL SERVICE CHAIR

WHO THEY ARE



District international service chairs encourage dialogue about international service and motivate clubs to get involved in international service and plan higher quality, sustainable projects and grants.



Manage and connect clubs with regional coalitions of experts (**District Resource Networks**) to serve as project mentors. Recruit and leverage local TRF Cadre and Rotary Action Group members to join the **District Resource Network**.

HOW THEY CAN HELP

- ▶ Connecting clubs with the District Resource Network of local subject matter and project experts.
- ▶ Identifying resources to support clubs with their service goals, projects, or global grants.
- ▶ Helping clubs find international project partners.
- ▶ Publicizing success stories and promoting the best practices.

**BELIEVE
THERE IS
GOOD IN
THE WORLD**

